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Colonel White

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If you have any questions, and I are prepared to meet with you.

Sie.... A. L. Bannerman

R. L. Bannerman 07 AUG 1970

DD/S:RLB:maq (7 Aug 70)

Distribution:

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DD/S 70-3333: Memo dtd 7 Aug 70 for ExDir-Compt fr R. L. Bannerman, subj: Retirement Travel Within a U.S. Metropolitan Area

07 AUG 1970 Executive Registry

MEMORANDUM FOR:	Executive Director-Comptroller	
SUBJECT:	Retirement Travel Within a U.S. Metropolitan Area	
REFERENCE:	Memo dtd 13 July '70 to Ex. Dir Compt. fr DD/S, subj: Moving Expenses	25X1
indicated; (a) a need to memorandum of 5 June	6 July 1970 responding to referent memorandum clarify the two cases referred to in the OGC e 1970, and (b) that you would like to consider the before the regulations were amended.	
The two cases were features of the two cas	discussed in the OGC 5 June 1970 memorandum The pertinent ses are presented below for your information:	
for six years prio 28 February 1969. about being reimb	was a member of the CIA n and was assigned in Washington, D.C., r to his retirement from the Agency on During July 1969, nquired ursed for moving expenses from one apart- sethesda, Maryland, to another apartment	25X1
building in Bethes 31 July 1969. He (Security), the De DD/S that these ex been informed by expenses could be	da, Maryland; the move to take place on was informed prior to the move by his office puty Director of Personnel, the OGC, and the xpenses were not reimbursable; earlier he had Chief, Central Processing Branch, that the reimbursed. He appealed the denial of his	
claim to you 29 Se	eptember 1969 and you upheld the denial by ovember 1969. ove totaled \$362.88, including a \$10.00 premium	25X1

25X1

25X1

25X1	b. was a member of the CIA	
	Retirement System who retired from the Agency on 30 April 1970. He was assigned until September 1969 when	OEV.
	he returned to Headquarters PCS with the firm understanding that he	25X1
	would retire on 30 April 1970. At the time he returned to Washington,	
	he was not certain where he would retire but stated that Florida was a	
	distinct possibility. From September 1969 until the present time he	
	has lived in temporary quarters in Silver Spring, Maryland. He moved	
	two-thirds of his household effects from storage to his temporary	
	quarters and left one-third in storage. When he decided to retire in	
	Washington, he purchased a house	OEV.
	in Washington, D. C. In question in this case is the movement of	25X1
05)/4	effects from his temporary quarters to his house	
25X1	in Washington, D. C. The movement of effects from storage to his	
	residence in Washington, D. C., is covered under the travel order	
0EV4	returning him to Washington, D. C., for retirement.	
25X1	returning mini	
	3. Regarding the proposed policy change which would permit reimburse	
	ment for household effects movement costs of CIARDS retirees for moves	-
	within metropolitan areas, the Deputy Director of Personnel and the Travel	
	Policy Committee became concerned as a result of the case	25X1
	that the Agency could reimburse for retirement related moves of CIARDS	25/
	employees involving hundreds or thousands of miles and dollars but had to	
	deny such moves involving short distances and only a few hundred dollars.	
	The usual reasons for the move in either situation are similar, e.g.,	
	reduced income and need for living space dictates moving to smaller and	
	less expensive quarters. The earlier OGC opinion issued in the	OEV.
05)/4	case had drawn on BOB Circular A=56 for a standard from which	25X1
25X1 I	it concluded that reimbursement for retirement moves within a metro-	
	politan area could not be authorized. The Travel Policy Committee	
	explored the possibility that an amendment in this Circular redefining	
	"post of duty," effective 26 June 1969 but not available to the Agency	
	until August, could provide the rationale by which reimbursement for	
	such moves could be authorized. A statement regarding their delibera-	
	tions is attached at Tab A. They recommended adapting the new definitions of "post of duty" to the CIARDS retirement move. Moreover, they did not	
	recommend utilizing the new A-56 minimum mileage criterion in that	
	comparative distances between new and old residences and the final post	
	comparative distances between new and old residences and me illiai post	

of duty could not be related to a retirement move. Their proposal to amend our regulations is attached at Tab B. The second OGC opinion, dated 5 June 1970, is attached at Tab C. I have carefully reviewed the interpretations and rationale used by the Travel Policy Committee and I am in agreement with their proposal.

- 4. It should be noted that the term "Metropolitan Area" can cover a fairly large geographical area and a number of separate authoritative districts. For example, the Metropolitan Area of Washington is generally considered to include the federal district of Washington, D. C. and contiguous areas of the States of Maryland and Virginia. It includes all of Montgomery and Prince Georges Counties in Maryland, Arlington and Fairfax Counties and the City of Alexandria in Virginia. The diameter of the Metropolitan Area can measure up to 50 or more miles. I think it is important that we maintain flexibility in our interpretation and consider that any move within such an area is applicable within this proposed regulation.
- 5. Unless you disagree, I propose to amend _______ in accordance 25X1 with the Travel Policy Committee recommendation.

 25X1

 25X1

 Deputy Director

for Support

Atts

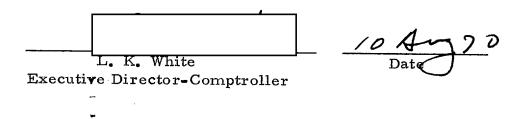
Tab A

Tab B

Tab C

CONCUR:

25X1



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